



2018-744911 9/4/2018 11:17 AM PAGE: 1 OF 4
BOOK: 987 PAGE: 277 FEES: \$21.00 MFP FIXTURE FILING
EDA SCHUNK THOMPSON, SHERIDAN COUNTY CLERK

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Leia Wells (307) 672-1506
B. E-MAIL CONTACT AT FILER (optional) leia.wells@fib.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) First Interstate Bank Sheridan Sugarland Branch 1613 Coffeen Avenue Sheridan, WY 82801-1899

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Black Tooth Holdings LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
2665 Aviation Dr	Sheridan	WY	82801-5855	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME First Interstate Bank				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1613 Coffeen Avenue, P. O. Box 6499	Sheridan	WY	82801-1899	USA

4. COLLATERAL: This financing statement covers the following collateral:

Purchase Money Security Interest in 2665 Aviation Dr, Sheridan, WY 82801

- a. All right, title, and interest of the Debtor, whether now existing or to arise in the future, arising by virtue of that certain Lease (the "Assigned Lease") made and executed among Sheridan County, Wyoming ("Sheridan County"), as Landlord, and Black Tooth Holdings, a Wyoming limited liability company, as Tenant, which said Assigned Lease was recorded on May 21, 2018, in Book 573, at page 741, in the office of the County Clerk of Sheridan County, Wyoming; and
- b. All right, title, and interest of the Debtor, whether now existing or to arise in the future, in and to all subleases, rents, issues, profits, revenues, royalties, rights and benefits of and from any portion of the real property described in the Assigned Lease; and
- c. All structures and improvements now and hereafter located on the real property described in the Assigned Lease; and
- d. All fixtures and items to become fixtures attached to the real property described in the Assigned Lease; and
- e. All contract rights, accounts receivable, business records, rents, issues, proceeds and profits, whether now existing or to arise in the future, associated in any way with the real property described in the Assigned Lease; and

(Continued on attached Financing Statement Addendum)

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing	
6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensor	
7. ALTERNATIVE DESIGNATION (if applicable):	
8. OPTIONAL FILER REFERENCE DATA:	



UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here ☐

9a. ORGANIZATION'S NAME

Black Tooth Holdings LLC

OR 9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR 10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ☐ ADDITIONAL SECURED PARTY'S NAME or ☐ ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR 11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

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COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

- f. All gas, steam, electric, water and other heating, cooking, refrigerating, lighting, plumbing, ventilating, irrigating and power systems, machines, appliances, furniture, floor coverings, window coverings, tools, equipment, building supplies, materials, inventory, merchandise, personal property, and appurtenances as are ever owned by the Debtor and furnished or used in the construction, maintenance, or operation of the real property described in the Assigned Lease, which now are or may hereafter pertain to, or be used with, in, or on the real property described in the Assigned Lease, even though they be detached or detachable; and
- g. All rights of Debtor in and to all licenses and permits issued to the Debtor relating to operations upon the real property described in the

13. ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

☐ covers timber to be cut

☐ covers as-extracted collateral

☐ is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

**The County of Sheridan, State of Wyoming
908 W Brundage Ln
Sheridan, WY 82801**

16. Description of real estate:

A tract of land situated in a portion of the N1/2SW1/4, SE1/4NW1/4, Section 3, Township 55 North, Range 84 West, 6th Principal Meridian and more particularly described as follows:

LA-1 Block 2, containing 0.94 acres of land more or less.

17. MISCELLANEOUS:



2018-744911 9/4/2018 11:17 AM PAGE: 3 OF 4
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FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

Assigned Lease; and

h. All additional collateral pledged by the Debtor to the Secured Party by virtue of any other security agreement, mortgage, deed of trust, or assignment, whether now existing or to exist in the future; and

j. All proceeds and/or products of the above-described collateral; and

k. All increases, accessions, substitutions, replacements, additions and accretions to the above described collateral.

Three (3) Subleases for the property located at 2665 Aviation Dr, Sheridan, WY 82801:

1. Lease Agreement effective June 15, 2018 between Black Tooth Holdings, LLC, a Wyoming limited liability company (Lessor), and

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The County of Sheridan, State of Wyoming
908 W Brundage Ln
Sheridan, WY 82801

16. Description of real estate:

17. MISCELLANEOUS:



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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

Carlton Construction, a Wyoming limited liability company (Lessee).

2. Lease Agreement effective June 1, 2018 between Black Tooth Holdings, LLC, a Wyoming limited liability company (Lessor), and Rocky Mountain Energy Solutions, Inc, a Wyoming Corporation (Lessee).

3. Lease Agreement effective June 15, 2018 between Black Tooth Holdings, LLC, a Wyoming limited liability company (Lessor), and FDL Consulting, LLC, a Wyoming limited liability company (Lessee).

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14. This FINANCING STATEMENT:

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15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

The County of Sheridan, State of Wyoming
908 W Brundage Ln
Sheridan, WY 82801

16. Description of real estate:

NO. 2018-744911 FIXTURE FILING

EDA SCHUNK THOMPSON, SHERIDAN COUNTY CLERK
FIBOC OF SUGARLAND P O BOX 6499
SHERIDAN WY 82801

17. MISCELLANEOUS: