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FEES: \$18.00 PK FIXTURE FILING
EDA SCHUNK THOMPSON, SHERIDAN COUNTY CLERK

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Kathy Pierzina, 715-286-2223
B. E-MAIL CONTACT AT FILER (optional) kpierzina@unitybanking.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Unity Bank Augusta Branch 207 W Lincoln St, PO Box 461 Augusta, WI 54722

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Sheridan Holdings, LLC				
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS 109 S. Main Street	CITY Sheridan	STATE WY	POSTAL CODE 82801	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME OF ASSIGNEE OF ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Unity Bank				
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
3c. MAILING ADDRESS 207 W Lincoln St, PO Box 461	CITY Augusta	STATE WI	POSTAL CODE 54722	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All inventory, equipment, accounts (including but not limited to all health-care-insurance receivables), chattel paper, instruments (including but not limited to all promissory notes), letter-of-credit rights, letters of credit, documents, deposit accounts, investment property, money, other rights to payment and performance, and general intangibles (including but not limited to all software and all payment intangibles); all oil, gas and other minerals before extraction; all oil, gas, other minerals and accounts constituting as-extracted collateral; all fixtures; all timber to be cut; all attachments, accessions, accessories, fittings, increases, tools, parts, repairs, supplies, and commingled goods relating to the foregoing property; and all additions, replacements of and substitutions for all or any part of the foregoing property; all insurance refunds relating to the foregoing property; all good will relating to the foregoing property; all records and data and embedded software relating to the foregoing property; and all equipment, inventory and software to utilize, create, maintain and process any such records and data on electronic media; and all supporting obligations relating to the foregoing property; all whether now existing or hereafter arising, whether now owned or hereafter acquired or whether now or hereafter subject to any rights in the foregoing property; and all products and proceeds (including but not limited to all insurance payments) of or relating to the foregoing property.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, Item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility ☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessor/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

dba Sheridan / Big Horn Mountains KOA



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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here ☐

9a. ORGANIZATION'S NAME

Sheridan Holdings, LLC

OR
9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR
10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ☐ ADDITIONAL SECURED PARTY'S NAME or ☐ ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR
11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

☐ covers timber to be cut

☐ covers as-extracted collateral

☒ is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:
Exhibit "A".

17. MISCELLANEOUS:

dba Sheridan / Big Horn Mountains KOA

FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (Form UCC1Ad) (Rev. 04/20/11)

Finestra
1320 SW Broadway, Suite 100, Portland, OR
97201-3411

EXHIBIT "A"

A tract of land situated in Block 4 of Suburban Gardens, being Subdivision No. 1 of Holdrege Ranch, according to the recorded plat of said Subdivision, in Sheridan County, Wyoming, said tract of land being more particularly described as follows:

Beginning at the Southeast corner of the SE $\frac{1}{4}$ SW $\frac{1}{4}$ of Section 10, Township 56 North, Range 84 West of the 6th P.M.; thence South 88°55' West 550 feet to a point; thence North 14°27' West 529.9 feet to a point; thence North 88°59' East 771.5 feet to a point; thence South 37°42' East 27.2 feet to a point; thence South 5°46' East 406.9 feet to a point; thence South 58°27' West 171.4 feet to the point of beginning.

Also, a tract of land situated in the NE $\frac{1}{4}$ NW $\frac{1}{4}$ of Section 15, Township 56 North, Range 84 West of the 6th P.M., County of Sheridan, State of Wyoming, and being a part of Block 3 of Suburban Gardens, being Subdivision No. 1 of Holdrege Ranch and being more particularly described as follows:

Beginning at the Northwest corner of said Block 3; thence East along the North line of said Block 3, a distance of 335 feet; thence Southeasterly a distance of 145 feet; thence Westerly a distance of 233.9 feet to a point; thence North 53°26' West, a distance of 129.86 feet to a point on the Westerly line of said Block 3; thence Northwesterly along the Westerly line of said Block 3 a distance of 119 feet to the point of beginning.

Also, that portion of Block 3 of Suburban Gardens, being Subdivision No. 1 of the Holdrege Ranch, Sheridan County, Wyoming, being described by metes and bounds as follows:

Beginning at the north quarter corner of Section 15, Township 56 North, Range 84 West of the 6th P.M., Sheridan County, Wyoming; thence South 88°54' West along the North boundary of said Section 15 a distance of 205 feet, more or less to the Northeast corner of a tract of land described as follows: "Beginning at the Northwest corner of Block 3 of Suburban Gardens, being Subdivision No. 1 of the Holdrege Ranch, thence East 335 feet, thence Southeasterly a distance of 145 feet, thence Westerly a distance of 335 feet to a point on the Westerly line of said Block 3; thence Northwesterly along the Westerly line of said Block 3 a distance of 220 feet to the point of beginning."

Thence Southeasterly along the Easterly boundary of said tract a distance of 145 feet to the Southeasterly corner of said tract, thence Westerly along the South boundary of said tract a distance of 270 feet, more or less, to a point on the Northeasterly right of way boundary of presently existing Interstate Highway #90; thence South 53°26' East along said Northeasterly right of way boundary a distance of 350 feet more or less, to the center of Big Goose Creek; thence Northeasterly along the center of said Big Goose Creek a distance of 485 feet, more or less, to a point on the North boundary of Section 15; thence South 88°54' West a distance of 85 feet, more or less, to the point of beginning.