



WARRANTY DEED

Wesco, LLC, a Wyoming limited liability company, Grantor, of Sheridan County, State of Wyoming, for and in consideration of Ten Dollars (\$10.00) and other good and valuable consideration in hand paid, CONVEYS and WARRANTS to Seven Pillars Resources, Limited Liability Company, a Wyoming limited liability company, Grantee, whose address is P.O. Box 2091, Sheridan, Wyoming 82801, the following described real estate, situate in the County of Sheridan, and State of Wyoming, to-wit:

See attached **Exhibit 1**.

TOGETHER with all improvements situate thereon and all appurtenances thereunto appertaining or belonging.

TOGETHER with all right, title, and interest to all appurtenant ground, surface, reservoir, stock water, and ditch rights.

SUBJECT to all exceptions, reservations, rights-of-way, easements, covenants, restrictions and rights of record and subject to building and zoning regulations and city, state and county subdivision laws.

Hereby releasing and waiving all rights under and by virtue of the homestead exemption laws of the State of Wyoming.

DATED this 17 day of April, 2013.

WESCO, LLC

By:

Stacey Stalen

Title:

member, partner

STATE OF WYOMING)
) ss.
 County of Sheridan)

The foregoing instrument was acknowledged before me this 17th day of April, 2013, by Stacey Stalen as member / manager of Wesco, LLC.

WITNESS my hand and official seal.

[Signature]
 Signature of Notarial Officer
 Rank and Title: Notary Public

My commission expires: 5-13-14

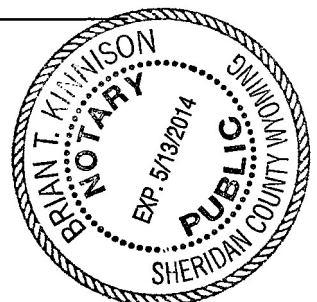


Exhibit 1

TRACT A

A tract of land located in the E1/2SE1/4 of Section 2, T55N, R84W, of the 6th P.M., Sheridan County, Wyoming, being more particularly described as follows:

Beginning at a point located S00°29'23"W, 567.16 feet from the East 1/4 corner and on the East line of said Section 2; thence along said East line S00°29'23"W, 695.65 feet; thence leaving said East line N89°30'37"W, 60.00 feet; thence S00°29'23"W, 111.88 feet; thence N90°00'00"W, 140.01 feet to a point on the East line of the WESCO Subdivision; thence along said East line N00°29'23"E, 757.47 feet to the Northeast corner of Lot 4 of the WESCO Subdivision; thence N89°40'25"E, 20.00 feet to the Southeast corner of Lot 3 of the WESCO Subdivision; thence N00°29'23"E, 48.40 feet; thence N89°40'25"E, 180.02 feet to the point of ~~point of~~ beginning, said tract having an area of 3.53 acres, more or less.

TRACT B

A tract of land located in the E1/2SE1/4 of Section 2, and the NE1/4NE1/4 of Section 11, T55N, R84W, of the 6th P.M., Sheridan County, Wyoming, being more particularly described as follows:

Beginning at the Southeast corner of said Section 2; thence S01°53'18"E, 331.41 feet to a point on the North line of a tract of land described in Book 350 of Deeds, Page 200; thence along said North line N89°30'53"W, 60.05 feet; thence leaving said line N01°53'18"W, 330.17 feet; thence N00°29'23"E, 1212.07 feet; thence N90°00'00"W, 435.98 feet; thence N00°29'23"E, 30.00 feet to the Southeast corner of Lot 14 of the WESCO Subdivision; thence N90°00'00"E, 295.98 feet to the Southeast corner of said subdivision; thence N00°29'23"E, 30.00 feet; thence N90°00'00"E, 140.01 feet; thence N00°29'23"E, 111.88 feet; thence S89°30'37"E, 60.00 feet to a point on the East line of said Section 2; thence along said East line S00°29'23"W, 60.00 feet; thence S00°29'23"W, 1322.71 feet to the point of beginning, said tract having an area of 2.76 acres, more or less.

TRACT C

A tract of land located in the SE1/4SE1/4 of Section 2, and the NE1/4NE1/4 of Section 11, T55N, R84W, of the 6th P.M., Sheridan County, Wyoming, being more particularly described as follows:

Beginning at a point located S01°53'18"E, 331.41 feet and N89°30'53"W, 60.05 feet from the Southeast corner of said Section 2, said point being located on the North line of a tract of land described in Book 350 of Deeds, Page 200; thence along said North line N89°30'53"W, 743.54 feet to a point on the East right-of-way line of Interstate 90; thence along said right-of-way along a curve to the right with an arc length of 361.35 feet, a radius of 5529.58 feet, a chord bearing of N06°03'47"W, and a chord length of 361.29 feet, thence S85°48'33"W, 114.00 feet; thence along a curve to the right with an arc length of 416.32 feet, a radius of 5654.31 feet, a chord bearing of N02°04'47"W, and a chord length of 416.23 feet, thence N00°02'38"E, 798.83 feet to the Southwest corner of the WESCO Subdivision; thence leaving said East right-of-way N90°00'00"E, 473.62 feet to the Southeast corner of Lot 14 of said WESCO subdivision; thence S00°29'23"W, 30.00 feet; thence N90°00'00"E, 435.98 feet; thence S00°29'23"W, 1212.07 feet; thence S01°53'18"E, 330.17 feet to the point of beginning, said tract having an area of 31.03 acres, more or less.