

**NOTICE OF OPTIONS TO PURCHASE REAL ESTATE AND
RIGHT OF FIRST REFUSAL TO PURCHASE REAL ESTATE**

NOTICE IS HEREBY GIVEN that on the 22nd day of February, 2017, **Sheridan Regional Health Holdings, LLC**, a Wyoming limited liability company, of Sheridan County, Wyoming, as Grantor, and **Cloud Peak Surgical, LLC**, a Wyoming limited liability company, of Sheridan County, Wyoming, as Grantee, enter into an Options to Purchase Real Estate and Right of First Refusal to Purchase Real Estate relating to the following-described real estate situate in Sheridan County, Wyoming:

See Exhibit "A", attached hereto and by reference incorporated herein.

Under this Agreement, Grantor grants to Grantee two (2) separate options to purchase, and a separate right of first refusal to purchase, all or a part of the above-described real estate.

An original Agreement is in the possession of each of the parties. This Notice of Options to Purchase Real Estate and Right of First Refusal to Purchase Real Estate forms a part of the Agreement entered into between the parties.

DATED this 22nd day of February, 2017.

Grantor:

Sheridan Regional Health Holdings, LLC,
a Wyoming limited liability company

By: 

Title: CEO

Date: 2/22/2017

Grantee:

Cloud Peak Surgical, LLC,
a Wyoming limited liability company

By: 

Jeremy Zebroski
Authorized Member

Date: 2-22-17

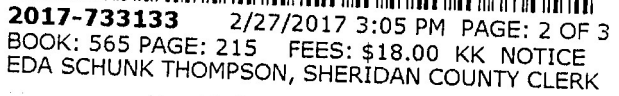




EXHIBIT "A"
TO NOTICE OF OPTIONS TO PURCHASE REAL ESTATE AND
RIGHT OF FIRST REFUSAL TO PURCHASE REAL ESTATE
DATED FEBRUARY 22, 2017

GRANTOR: Sheridan Regional Health Holdings, LLC, a Wyoming limited liability company

GRANTEE: Cloud Peak Surgical, LLC, a Wyoming limited liability company

LEGAL DESCRIPTION:

Parcel One:

Lot 1, NWSC Subdivision, a subdivision in the City of Sheridan, Sheridan County, Wyoming, as recorded March 20, 2013, Book N of Plats, Page 11.

Parcel Two:

Tract A:

Lot 2, NWSC Subdivision, a subdivision in the City of Sheridan, Sheridan County, Wyoming, as recorded March 20, 2013, Book N of Plats, Page 11.

Tract B:

Lot 3, NWSC Subdivision, a subdivision in the City of Sheridan, Sheridan County, Wyoming, as recorded March 20, 2013, Book N of Plats, Page 11.