

RESTRICTIVE COVENANT

Under a Contract dated May 2, 2012, **T and C, LLC, a Wyoming limited liability company** ("Grantor") agreed to convey to **PAJA, LLC, a Wyoming limited liability company** ("Grantee") a Lot 3B of North Brundage Corner Minor Subdivision, Sheridan County, Wyoming, recorded July 30, 2012 in the Sheridan County Clerk's Office, Drawer N of Plats, Plat #10 ("Lot 3B").

One of the terms of that Contract required Grantor to record a Restrictive Covenant affecting the use of Lot 3B and Grantor's other property in the Brundage Corner Subdivision referenced below.

THEREFORE, in consideration of the terms and conditions contained in that Contract, Grantor promises and declares that neither Lot 2 of Brundage Corner Subdivision in the City of Sheridan, Sheridan County, Wyoming, recorded May 14, 2008 in Drawer B of Plats, Plat #56 ("Lot 2") nor Lot 3A of the North Brundage Corner Minor Subdivision, Sheridan County, Wyoming, recorded July 30, 2012, in the Sheridan County Clerk's Office, Drawer N of Plats, Plat #10 ("Lot 3A") will be used for a restaurant primarily serving Mexican food including fast casual Mexican food and/or wraps.

Grantor further declares that Lot 3B will not be used for the sale of liquor or malt beverages for off-property consumption, provided that the term off-property consumption does not exclude sales of alcohol or malt beverages for consumption on the premises.

This restriction runs with the land described above and shall inure the benefit of Grantee and be binding upon Grantor and Grantee and their successors and assigns.

Grantor has executed this Restrictive Covenant, this 1st day of aug, 2012.

Grantor:

T and C, LLC,
a Wyoming limited liability company

By

Its Manager

State of Wyoming)
) §§
County of Sheridan)

NO. 2012-698232 AGREEMENT - LEGAL
EDA SCHUNK THOMPSON, SHERIDAN COUNTY CLERK
WILCOX AGENCY

AFFIDAVIT OF OWNERSHIP

The undersigned, being first duly sworn on oath, deposes and states that the undersigned is an office or partner of the above named Grantor and as such has access to the records of the Grantor and knows of his personal knowledge that the Grantor has title to all of the property described herein.

Kon Ho In
Affiant

I, Brian T. Kinnison, Notary Public in and for the County of Sheridan, State of Wyoming hereby certify that Kon Ho In, Manager of T and C, LLC, a Wyoming limited liability company who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such Manager appeared before me this day in person and acknowledged that he signed, sealed and delivered the said instrument as his free and voluntary act as such Manager and as the free and voluntary act of said limited liability company for the uses and purposes therein set forth.

Given under my hand and notarial seal, this 1st day of August, 2012.

Brian T. Kinnison
Notary Public

My commission expires: 5-13-14

